FORM D



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6) AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

384109
OMB APPROVAL
OMB NUMBER: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response
SEC USE ONLY Prefix Serial

Name of Offering ( check if this is Limited Partner Interests in Weathergage	an amendment and name has chan e Venture Capital (Parallel) LP	ged, and indicate ch	ange.)
Filing Under (Check box(es) that apply) Type of Filing:   New Filing	Rule 504 Rule 505 Amendment	⊠ Rule 506	□ Section 4(6) □ ULOE
	A. BASIC IDENTII	FICATION DATA	
1. Enter the information requested about	t the issuer		
Name of Issuer (☐ Check if this is an Weathergage Venture Capital (Parallel)	amendment and name has changed LP	I, and indicate chang	e.)
Address of Executive Offices 505 Montgomery Street, 11th Floor, San	(Number and Street, Francisco, CA 94111	City, State, Zip Code	650-440-3630
Address of Principal Business Operation (if different from Executive Offices)	(Number and Street,		PECEIVED CO
Brief Description of Business Investment fund.	1		3 2007 JUL ! 0 2007
Type of Business Organization			MSON (200 /2)
<ul><li>□ corporation</li><li>□ business trust</li></ul>	<ul> <li>☑ limited partnership, already</li> <li>☑ limited partnership, to be for</li> </ul>	formed FINAN	Toylor (please specify):
Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organiza	_	Month 0 6 0  Service abbreviation or foreign jurisdiction	Year  7

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Persons who respond to the collection of information contained in this torm

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are not required to respond unless the form displays a currently valid OMB control number.
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General Partner of Issuer
Full Name (Last name first, if in Weathergage Venture Capital M	lanagement Partners				
Business or Residence Address 505 Montgomery Street, 11th Fl		er and Street, City, State, 2 CA 94111	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☑ General Partner of Issuer's General Partner
Full Name (Last name first, if in Weathergage Venture Capital M					
Business or Residence Address 505 Montgomery Street, 11th Fl		er and Street, City, State, Z CA 94111	Zip Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Judith B. Elsea	dividual)		•		
Business or Residence Address c/o Weathergage Venture Capita		er and Street, City, State, 2 , 505 Montgomery Street,		o, CA 94111	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Tim E. Bliamptis	dividual)				
Business or Residence Address c/o Weathergage Venture Capita		er and Street, City, State, 2 5, 505 Montgomery Street,		o, CA 94111	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in J. Bradford Hammond	dividual)				
Business or Residence Address c/o Weathergage Venture Capita		er and Street, City, State, 2 , 505 Montgomery Street,		o, CA 94111	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Sandra G. Wallis	dividual)		•		-
Business or Residence Address c/o Weathergage Venture Capita		er and Street, City, State, 2 5, 505 Montgomery Street,		o, CA 94111	
		· · · · · · · · · · · · · · · ·			

		-		B. INF	ORMATIC	N ABOU	r offeri	NG				
1. Has the is:	suer sold, o	r does the is	ssuer intend	to sell, to	non accredi	ted investo	rs in this of	fering?			Yes	No ⊠
			Апѕ	wer also in	Appendix,	Column 2,	if filing und	der ULOE.				
2. What is th	a minimum	. invactman	t that will b	e accented	from any in	dividual?					\$5,000,0	000*
*Minimum ir				•	•			1441441441441441	***************************************	**********	\$3,000,	J00 ·
			00	o, me gem	Jan plants	01 410 1054					Yes	No
3. Does the c	offering per	mit joint ov	vnership of	a single un	it?						⊠	
4. Enter the iremuneration agent of a bropersons to be Full Name (L	for solicita ker or deal listed are a	tion of pure er registered ssociated p	chasers in c d with the S ersons of st	onnection v SEC and/or	with sales of with a state	f securities or states, I	in the offer ist the name	ing. If a pe e of the bro	rson to be l ker or deale	isted is an r. If more	associate than five	ed person or
run Name (L	asi name n	ist, ii iiidiv	iduai)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)						
Name of Asso	ociated Bro	ker or Deal	ег		<del>.</del>							
States in Whi												
`				,	[60]						_	All States
(AL)	[AK]	[AZ]	[AR]	[CA] [KY]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI] (MS)	(ID) [MO]
(IL) [MT]	(IN) (NE)	[IA] [NV]	[KS] [NH]	[NJ]	[LA] [NM]	[ME]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN]	[OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[NY] [VT]	[VA]	[WA]	[WV]	[OK] [WI]	[WY]	[PR]
Full Name (L Business or R				treet, City,	State, Zip (	Code)						
Name of Asso	ociated Bro	ker or Deal	er								•	
States in Whi					Solicit Purc			····				7. All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	All States [ID]
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	(OR)	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)									
Business or R	esidence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)						
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi							<del></del>					7 All 64-4-
(Check ". [AL]	All States" [AK]	or check in [AZ]	dividual Sta [AR]	ates) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	All States [ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[MM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	(WI)	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$ <u>0</u>	\$ <u>0</u>
Equity	\$ <u>0</u>	\$_0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$ <u>0</u>	\$ <u>0</u>
Partnership Interests	\$ <u>40,000,000</u>	\$ 40,000,000
Other (Specify)	\$ <u>0</u>	\$ <u>0</u>
	Total \$_40,000,000	\$40,000,000
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		\$_40,000,000
Non-accredited Investors		\$_0
Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of offering	Type of	Dollar Amount
Rule 505	Security N/A	Sold \$_N/A
Regulation A	N/A	\$_N/A
Rule 504	N/A	\$_N/A
Total		\$_N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	IVA	3_IN/CL
Transfer Agent's Fees		\$ <u>N/A</u>
Printing and Engraving Costs		\$ N/A
Legal Fees		\$ <u>96,000</u>
Accounting Fees		\$ <u>0</u>
Engineering Fees		\$ <u>N/A</u>
Sales Commissions (specify finders' fees separately)		\$ <u>N/A</u>
Other Expenses (identify) Blue Sky, Miscellaneous	5	\$ 24,000
Total		S \$ 120,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O
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b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ <u>39,880,000</u>		
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.				
the adjusted gross proceeds to the issuer set form in response to 1 art C - Question 4.0 above.		Payments to Officers, Directors, & Affiliates	1	Payments To Others
Salaries and fees	🛚	\$ <u>*</u>	_0	\$ <u>0</u>
Purchase of real estate	🗅	\$_0		\$_0
Purchase, rental or leasing and installation of machinery and equipment	0	\$ <u>0</u>		\$ <u>0</u>
Construction or leasing of plant buildings and facilities	🗖	\$ <u>0</u>		\$ <u>0</u>
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another				
issuer pursuant to a merger)	🗆	\$ <u>0</u>		\$ <u>0</u>
Repayment of indebtedness	🗖	\$ <u>0</u>		\$ <u>0</u>
Working Capital	👨	<b>\$</b> _0		\$_0
Other (specify): Investments in venture capital funds	🛛	\$ <u>0</u>		\$_**
	🛛	\$ *	_	S **

<sup>\*</sup> The Issuer shall pay to Weathergage Venture Capital Management Partners LP an annual management fee (the "Management Fee") calculated in accordance with the Amended and Restated Limited Partnership Agreement of the Issuer. The amount to be paid, number of years to be paid and extent to be paid out of adjusted gross proceeds are unknown at this time.

<sup>\*\*</sup> Amount unknown at this time.

### D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Weathergage Venture Capital (Parallel) LP	Signature Date 17/5/07				
Name of Signer (Print or Type)	Thie of Signer (Print or Type)				
J. Bradford Hammond	Manager of Weathergage Venture Capital Management LLC, General Partner of Weathergage Venture Capital Management Partners LP, General Partner of the Issuer.				

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

_	E. STATE SIGNATURE					
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠			
	See Appendix, Column 5, for state response.					
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice Form D (17 CFR 239.500) at such times as required by state law.	on				
3.	. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by issuer to offerees.	the (				
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Unif limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the available of this exemption has the burden of establishing that these conditions have been satisfied.	orm ilability				

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Weathergage Venture Capital (Parallel) LP	Signature Brand Al 7/5/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)
J. Bradford Hammond	Manager of Weathergage Venture Capital Management LLC, General Partner of Weathergage Venture Capital Management Partners LP, General Partner of the Issuer.

